# Continuous Improvement: Hell on Earth?

Katherine Kirk 20 January 2014 GOTO, Berlin

# Intro

- Katherine Kirk
  - Over 10 years contracting and freelancing in a variety of roles within the IT and Media industries
  - Coach, PM, Delivery Improvement Specialist, DBA, Web Admin etc etc
  - Specialise working with really "troubled" projects, where simplistic solutions don't quite cut it
  - Completing MSc in Software Engineering at University of Oxford, and holds a first class BSc (Hons) Multimedia Computing

### Why Hell on Earth?

#### **The Fundamental Issue**

"Continuous Improvement is based on two dangerous inbuilt assumptions which automatically predisposition it to failure"

# Agenda

- NEW Industry demands: Continuous Improvement is not enough
- People dislike Continuous Improvement Programs
  - 2 common failures
  - Why they occur, using Eastern Philosophy
- A different perspective
- Suggest a technique for tomorrow

Section 1

### CONTEXT

# ... Sigh ...

- Late 90's/early 2000's management style is no longer the answer
  - 1 big release
  - 1 big star per company to run the show
  - 1 single innovation department
  - A couple main territories worldwide

### Its MUCH tougher out there!

Ever changing industry: Innovation is the norm

### Our response?

#### Just ALWAYS keep improving:

#### **Continuous Improvement**

### Improvement



## Improvement... Continuously?



### Improvement vs Innovation



2007

Apple's First iPhone



## Blackberry









## Continually Improving...







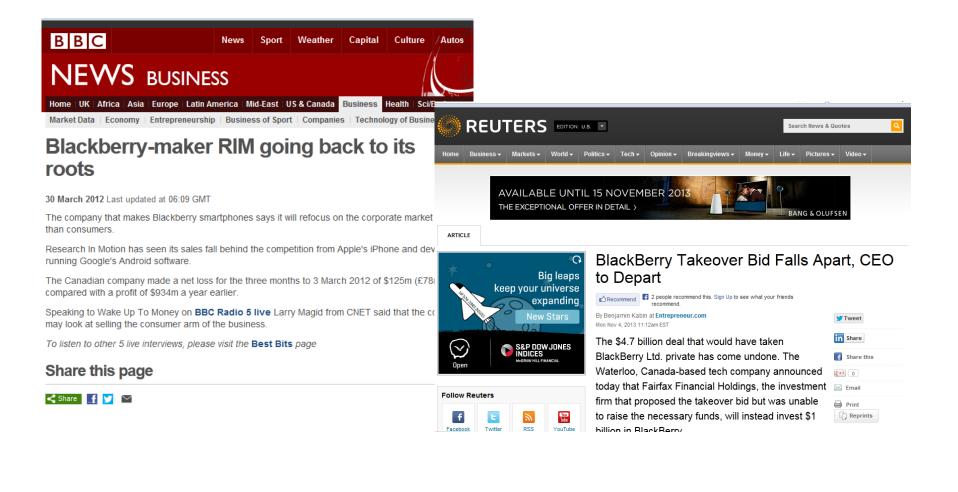








## Blackberry now



#### Its just not enough anymore!!!!

# But: even big players are faltering



#### The era we live in now

#### ... its about consistent innovative thinking:

- "Globalisation + technology = complexity"
- Need for speed
- We require innovative solutions:
  - to release, to adapt for a variety of territories, adjust to legislation, interfacing / extending legacy systems, service multiple devices and multiple versions (e.g. mobile, IPTV etc)....

# Our response?

• Just ALWAYS keep improving

– We think Continuous Improvement is the answer

- Improvement =
  - Work out what is wrong
  - Change it to what's right
  - Build on what's right with other right things
- Continuous =

Do this over and over, indefinitely

### **Continuous Improvement**

#### Looks nice and OBJECTIVE doesn't it?



What's not to love?

# PEOPLE DISLIKE CONTINUOUS IMPROVEMENT PROGRAMS

**SECTION 2** 

## An interesting pattern

• Ask a software engineer

- Ask an environmental scientist
- Ask an archaeologist

### Whaaa??

- Engineers are discovery junkies
  - Teen years in dark rooms 'improving'!

# Summary

- So Continuous Improvement
  - isn't cutting it in the industry ?
  - somehow it's messing up morale?

- But
  - We love to improve
  - We GENUINELY want to get better and better
  - Industry DEMANDS it

So what's going wrong?

## TWO COMMON CONTINUOUS IMPROVEMENT FAILURES

Section 3

## Two common failures

• Distilled, exaggerated 'parables'

- Story 1: The Continuous Improvement Manager
- Story 2: The Continuously Improving Application

### We need Continuous Improvement!

- People are gaming management
- Quality is dropping
- Can't deliver what we promised
- No predictability / consistency
- Apathy (increase in sick days/everyone wants to work from home)
- Product is degrading (legacy code hell)

### Story 1:

#### **Continuous Improvement Management**

- Philosophy:
  - Continuous Improvement framework
    - Give you 50% less (e.g. Time)
    - Expect 100% more (e.g. Output)
- Driver
  - Faster, better
  - Get predictable improvement
  - Get promotion!

# Example

Phase	Will take	Output	Team	Manager
Phase 1	4 weeks	10 items		Anger
Request	2 weeks?	20 items?	Permissive	Frustration
Phase 2 - achieved	2 weeks	20 items	Excitement	Pleased
Request	1 week?	40 items?	Trepidation	Determined
Phase 3 – achieved	1 week	40 items	Surprise & Exhausted	Confidence & drive
Request	2.5 days?	80 items?	Anger/Frustration	Convinced
			This is CRAP	PROVEN

Yes it works!!!! (sack those who don't believe it)

# The GREAT divide

- Management confirms
  - I've seen a pattern
    - The team can ALWAYS do more than they say
    - There WAS something wrong with their attitude
    - Ignore the protestations of impossibility
- Team confirms
  - I've seen a pattern
    - Manager is disengaged from our situation
    - To make this work we now need to game the system
    - Trying to make it better never works
    - Best to get left alone just to do our job

# Ouch?

- They will revert to original behaviour
  - People are gaming management
  - Quality is dropping
  - Can't deliver what we promised
  - No predictability / consistency
  - Apathy (increase in sick days/everyone wants to work from home)
  - Product is degrading (legacy code hell)

## What's happening here?

Forcing people to improve won't make them innovate

## Story 2:

#### **Continuously Improving Application**

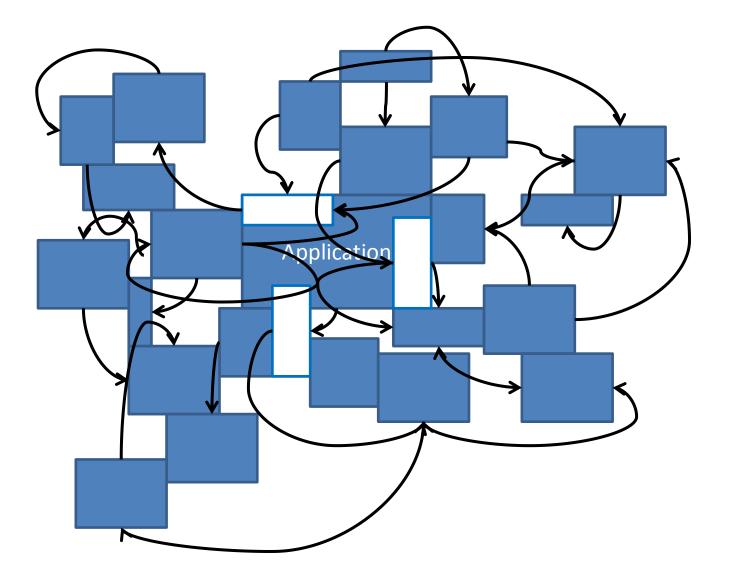
#### • Philosophy:

- Make something MUCH better
- Respond really really quickly
- Adapt to what is asked
- Driver
  - Make people happy
  - Get it out now
  - Get promotion!

### How it begins....

The completed Application

### Continuously improved: Legacy code



## What's happening here?

#### "The influence of idiocy"

#### Press release driven development (PRDD)?

Who judges something to be an improvement? Who is judging the judge?

## SUMMARY

- Continuous Improvement kryptonite
  - Unrealistic demands (expectation)
    - driven by conflicting agendas
  - Subjective opinions (judgement)
    - swaying the focus / strategy

## Time for....

## **The Fundamental Issue**

"Continuous Improvement is based on two dangerous inbuilt assumptions which automatically predisposition it to failure"

## Dangerous Inbuilt Assumptions

#### **Continuous**

• Assumption 1:

#### Improvement

• Assumption 2:

"Infinite improvement is possible"

• Allows unrealistic expectation

"Something is wrong and must be fixed"

 Begins with negative judgement

Section 4

## **STEP 1: UNDERSTAND THE FAIL**

## Get a different perspective

Modeling (e.g. architecture) in different ways

Ξ

Freedom to choose strategy and reaction

# Applying eastern philosophy

- This is not a recent technique
  - Steve Jobs
  - Management & Mindfulness Research
- Mindfulness
  - Mahasi Vipassana a very 'practical' strain of Buddhism
    - AIM 1: Reduce Suffering
    - AIM 2: Continually Improve indefinitely till enlightenment

## Recap: Exploiting the weakness

A request has come in: the app MUST be modified

- Expectation
- You must fix it NOW. You can make it better over and over, forever

#### Judgement

 John said so, he is in charge and he's very loud

#### Assumption

 Something is WRONG with the app

#### **SUBJECTIVE instead of OBJECTIVE**

## WARNING: They're poisons

Assumption	Expectation	Judgement
<ul> <li>You're not necessarily working with the REAL data!!</li> </ul>	<ul> <li>Breeds apathy</li> <li>Getting what you expect might not be what is best (e.g. not innovative enough)</li> <li>Too much emotional investment: expectation can create morale crashes when it isn't achieved</li> </ul>	<ul> <li>Subject to ignorant influence</li> <li>Can be critical, and self-orientated</li> </ul>

Section 5

## **STEP 2: AN ALTERNATIVE?**

# Expectation Aspiration

## Expectation

- "Assumes, presumes, takes for granted. Its a manifestation of arrogance. Expectation is bound to fail us one way or another for it projects an ideal, a concrete goal on the future whose parameters we don't know. We simply don't know what is going to happen. So when our expectation fails to materialise we are disappointed, depressed by it. A life that rests on expectation is forever falling into ditches. Consider how many times we've been disappointed in our lives. Such is the measure of expectation.
- Expectation is a dangerous poison. When we fail to get what we expect, we are disappointed, humiliated, depressed"

Bhante Bodhidhamma

## Aspiration

- "Does not expect, assume, presume. It does not have a success time or finishing date. Aspiration does not presume fulfilment, does not presume on others. It is simply a movement in the mind, a desire for the wise, the beautiful and the virtuous. An inclination towards a goal. And so aspiration gathers all the necessary qualities and support to move in that direction.
- Aspiration is humble. Not the false humility of a prideful self. [Not] a cover to prevent the humiliation of failure in others eyes. Genuine humility is that groundedness that comes with seeing life not as success and failure, but as trial and error. If things dont work out, well, at least I know what is not for me. It clarifies future action"

Bhante Bodhidhamma

## Judgement

### Judiciousness

- Judging to take a position that is critical, and selfrighteous.
- Judicious there is a judging that is not judgmental; judicious means to be wise and sensible. To be judicious means to see the whole situation even from the other person's or institution's point of view. To do that we must drop our own little opinion and see it in a wider perspective. These are the virtues we expect in a judge – not to be hijacked by a crowd baying for blood or duped by the clever arguments of lawyers.

Bhante Bodhidhamma

### Assumption

### Investigation

## Example

- Assumption
  - We can (when we can't)
  - We can't (when we might)
- Investigation
  - How interesting: What can we do?
  - How interesting: What can't we do?

## Recap: Exploiting the weakness

A request has come in: the app MUST be modified

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#### **SUBJECTIVE instead of OBJECTIVE**

## A different view

A request has come in: the app MUST be modified Investigate • Explore what and why this is occurring Aspire **Judicious** • Understand • Review its urgency – do our importance and best - commit to effect to overall only what is context realistic

**OBJECTIVE iteration instead of SUBJECTIVE steps** 

## Armed with the new info...

... lets revisit our two stories....

# Story 1:

### Aspiration/Investigation/Judiciousness

Phase	Will take	Output	Теат	Manager
Phase 1	4 weeks	10 items		Anger
Request	2 weeks?	20 items?	Permissive	Frustration
Phase 2 - achieved	2 weeks	20 items	Excitement	Pleased
Request	1 week?	40 items?	Sensible	Hopeful
Phase 3 – achieved	3 weeks	25 items	Pleased	Confident
Request	3 weeks	25 items?	Confident	Trusting
Sustainable pace? = resilient innovation? Aspire: 2 weeks,		Try new things? V Learning a lot!	We can predict! We get better	

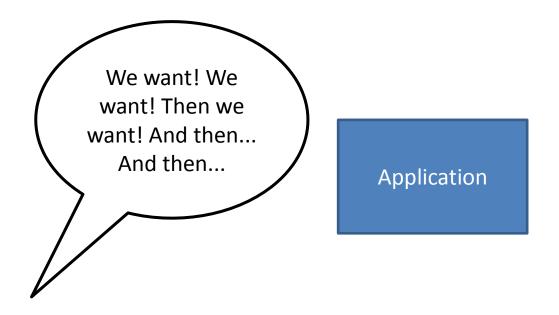
20 items, no legacy?  Less delusion = more solution = based on reality

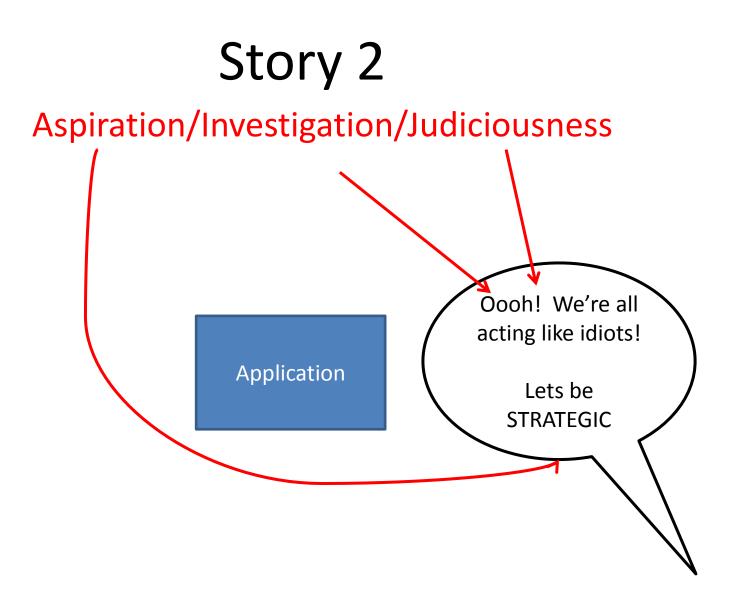
• Predictability? Reliability?

- Morale: Easier to stay in discovery state for longer periods = foundation for innovation
  - 'not being good enough' vs 'learning a lot'

# Story 2

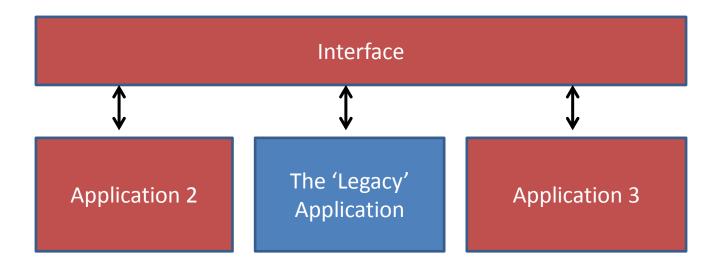
### Aspiration/Investigation/Judiciousness





## Sustainable, innovative solutions

Aspiration/Investigation/Judiciousness



Less influence of idiocy

# So, all is not lost!

- A change in perspective can help
  - Increase long term sustainable pace
  - increase resilience to adapt to different rapidly changing scenarios
  - could lead to better predictability and more reliability

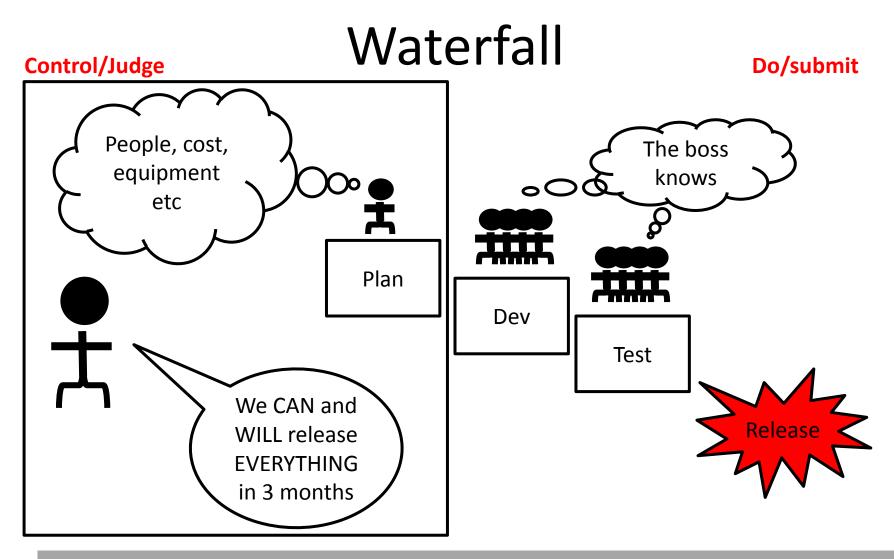
## SECTION 1 + 2 + 3 + 4 + 5 = ACTION?

## Review

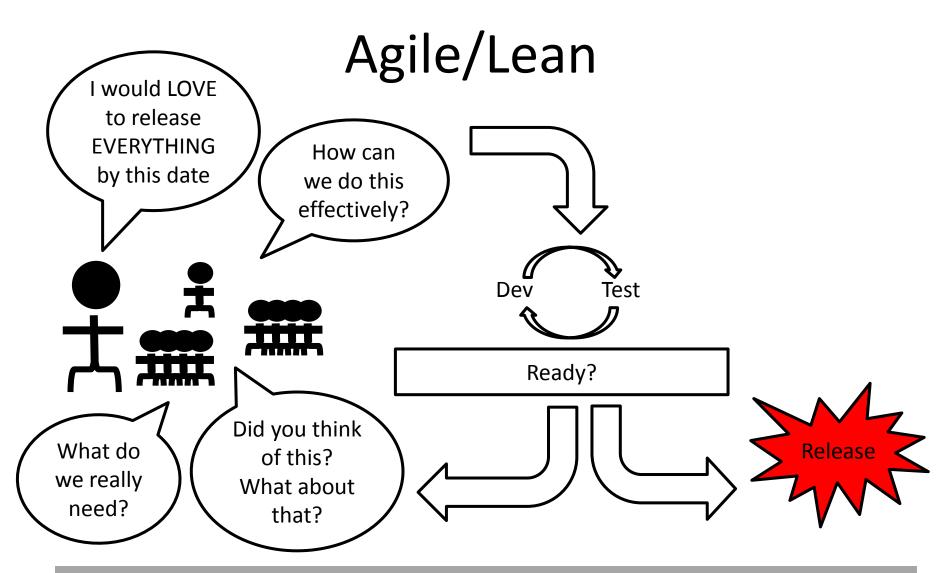
- **Point 1 -** New Industry demands: aggressive competition, relentless innovation
- Point 2 Pattern 1: People dislike Continuous Improvement Programs
- **Point 3 -** Pattern 2: Common Continuous Improvement Program failures Unrealistic management & Legacy code
- **Point 4 -** Continuous Improvement Programs fail because of unrealistic expectation, inbuilt subjectivity and false assumptions
- **Point 5** Different techniques can help

## ... woteva ...

## What about the REAL WORLD???



Expectation – We shall release EVERYTHING Assumption – Nothing will change / We can / we've thought about it ALL Judgement – Boss and supervisor



Aspiration – We would LOVE to release EVERYTHING Investigation – Adjust to context: what can we do / what do we really need / how Judicious – Voting, collaboration, constant feedback

## Just look at: Retrospectives!!

- In just ONE meeting... Its got it all:
  - Aspiring to be better
  - Investigating what is wrong / solutions
  - Judiciousness: voting/collaborating on new ideas and actions

# But even Agile/Lean is not immune

- Its easy to 'kill' a Retrospective
  - Avoid voting
  - Leave investigation for later
  - Demand things to be done
  - Judge others and their output
  - Get one person to run it

... So, even in Agile/Lean, we need a reminder to focus on what's important...

## The three main meetings

- Planning sessions
- Retrospectives
- Daily Standups

## Notice what's happening...

**'Consistent Discovery' Technique** 

Expectation – Aspiration

Judgement – Judiciousness

Assumption – Investigation

# During the meeting...

- Watch the mood of the room
  - Morale: up or down?
    - Too many 'single opinions'? Time to collaborate...
    - Too many demands? Time to break down 'what we can do' versus 'what we aspire to do'....
    - Too many assumptions? Time to investigate reality...
- Use the model as a collaborative scale
  - E.g. Where are we: expectation / aspiration
- Look at how you deal with others

## **Example: Conversations**

Expectation	Aspiration
"By this date or else"	"Let's aim for this but commit to that"

Judgment	Judiciousness
"You're not productive enough"	"What's the bigger picture: what's
"This is useless/wrong"	the workload? What may be blocking progress?"

Assumption	Investigation
"We can't / we can do this"	"Why do we think we can't/can?"

## IN CONCLUSION

## The era we live in now

#### ... its about consistent innovative thinking:

"Globalisation + technology = complexity"

- The need for speed
- We require innovative solutions:
  - to release, to adapt for a variety of territories, adjust to legislation, interfacing / extending legacy systems, service multiple devices and multiple versions (e.g. mobile, IPTV etc)....

## We gotta do it all, y'all!



## The pressure...



2007

Apple's First iPhone



#### Innovation

## No need for dramatics!

#### **Continuous Improvement**



## AIM: Resilient innovation

## Go use it!

Try a 'Consistent Discovery Technique'

Expectation – Aspiration Judgement – Judiciousness Assumption – Investigation